

VEGA DAILY

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July 14, 2025

VITAMIN

01

The overall vitamin market remained stable last week, though several products experienced noticeable price fluctuations:

- VD3: Major manufacturers maintained high quotations. With low-priced inventory being quickly depleted, prices rebounded sharply, and domestic trading was active.
- VA1000: Export supply remained tight, with prices showing signs of recovery from the bottom.
- VB1: Manufacturers halted quotations and order acceptance. Domestic prices rose slightly.
- VE: With downstream inventories running low, transaction prices edged up. Some customers have started replenishing stock.

AMINO ACID

02

On July 11, 2025, the European Commission issued a final anti-dumping ruling on lysine originating from China.

- Involved EU CN codes: ex2309 9031, ex2309 9096, ex2922 4100
- TARIC codes: 2309903141, 2309903149, 2309909641, 2309909649

The dumping investigation period covered the full year of 2023, while the injury investigation period spans from January 1, 2020, to the end of the dumping investigation.

API

03

The veterinary API market was generally weak last week due to sluggish demand and cautious trading activity. Most product prices held steady, while some showed a downward trend:

- Declining prices: Florfenicol, amoxicillin, albendazole
- Firm prices: Oxytetracycline and Oxytetracycline hydrochloride, supported by rising raw material costs and factory maintenance plans
- High-level prices maintained: Products such as tylosin, tilmicosin phosphate, and doxycycline, which previously saw increases, remained stable. Ongoing attention should be paid to changes in factory supply and market demand.

FOOD ADDITIVE

04

The sweetener and nutritional supplement segments performed as follows:

- Sucralose: Domestic transaction prices ranged from USD 22.44 to 23.06/KG, with stable market conditions.
- Acesulfame-K & Aspartame: Prices remained steady; shipments proceeded smoothly.
- Creatine Monohydrate: Orders are scheduled for delivery in mid-to-late July.
- L-Carnitine: Prices continued to rise due to seasonal production suspensions at some manufacturing sites.

Reported by Candice, Shea and Sharon

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